

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
September 27, 2005

CONTACT: Office of Financing
202-504-3550

RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill
Issue Date: September 29, 2005
Maturity Date: October 27, 2005
CUSIP Number: 912795VX6

High Rate: 3.150% Investment Rate 1/: 3.202% Price: 99.755000

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 17.34%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 26,218,400	\$ 7,251,135
Noncompetitive	101,544	101,544
FIMA (noncompetitive)	647,400	647,400
SUBTOTAL	26,967,344	8,000,079
Federal Reserve	4,450,206	4,450,206
TOTAL	\$ 31,417,550	\$ 12,450,285

Median rate 3.130%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.100%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 26,967,344 / 8,000,079 = 3.37

1/ Equivalent coupon-issue yield.